

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): October 24, 2012

Quantum Corporation

(Exact name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-13449
(Commission
File Number)

94-2665054
(I.R.S. Employer
Identification No.)

1650 Technology Drive, Suite 800
San Jose, CA 95110
(Address of Principal Executive Offices)

(408) 944-4000
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (See General Instructions A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 20.13e-4(c))

Item. 8.01. Other Material Events.

On October 24, 2012, Quantum Corporation (the "**Company**") issued a press release announcing its intention to conduct a private placement of \$60 million aggregate principal amount of its Convertible Senior Subordinated Notes due 2017. The press release is attached hereto as Exhibit 99.1, the terms of which are incorporated herein by reference.

Item. 9.01. Financial Statements and Exhibits.

(d) Exhibits.

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press release, dated October 24, 2012, announcing launch of private placement of notes.

Exhibit Index

**Exhibit
Number**

Description

99.1 Press release, dated October 24, 2012, announcing launch of private placement of notes.

Quantum. News Release

Contact:

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Public Relations
Quantum Corp.
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For Immediate Release

Christi Lee
Investor Relations
Quantum Corp.
(408) 944-4450
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QUANTUM ANNOUNCES INTENTION TO OFFER CONVERTIBLE SENIOR SUBORDINATED NOTES DUE 2017

SAN JOSE, Calif., Oct. 24, 2012 – Quantum Corp. (NYSE:QTM) announced today that it intends to commence a private placement, subject to market conditions, of \$60 million aggregate principal amount of Convertible Senior Subordinated Notes due 2017 in reliance on Rule 144A under the Securities Act of 1933, as amended. The notes will be convertible, at the option of the holders, into shares of the company's common stock. The interest rate, conversion rate and offering price will be determined by negotiations between the company and the initial purchaser of the notes.

In addition, Quantum expects to grant the initial purchaser of the notes an over-allotment option to purchase up to an additional \$10 million aggregate principal amount of notes from the company.

Quantum intends to use the net proceeds from the private placement primarily to repay amounts outstanding under its senior secured credit agreement with Wells Fargo and to use any remaining net proceeds for general corporate purposes.

-more-

This announcement is neither an offer to sell nor a solicitation to buy any of these securities and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale is unlawful.

The notes and any common stock issuable upon conversion of the notes have not been registered under the Securities Act of 1933, as amended, or under any state securities laws and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

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