

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 5, 1996

QUANTUM CORPORATION
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of incorporation)

0-12390
(Commission File No.)

94-2665054
(IRS Employer Identification No.)

500 McCarthy Boulevard
Milpitas, CA 95035
(Address of principal executive offices and zip code)

(408) 894-4000
(Registrant's telephone number including area code)

ITEM 5. OTHER EVENTS

The information which is set forth in the Registrant's News Release dated February 5, 1996 is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Text of Press Release dated February 5, 1996.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

QUANTUM CORPORATION

Date: February 7, 1996

By: /s/ Joseph T. Rodgers

Joseph T. Rodgers
Executive Vice President, Finance
and Chief Financial Officer

INDEX TO EXHIBITS

| Exhibit - - - - - | Description - - - - - | Sequentially Numbered Page - - - - |
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| 99.1 | Text of Press Release dated February 5, 1996 | 5 |

EXHIBIT 99.1

FOR RELEASE: February 5, 1996, 2:45 PM, PST

Contact: Holly Campbell
Public Relations
(408) 894-5058

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Investor Relations
(408) 894-4906

QUANTUM ANNOUNCES OFFERING OF
CONVERTIBLE SUBORDINATED NOTES

MILPITAS, Calif., February 5, 1996-- Quantum Corporation (NMS:QNTM) announced today that it intends, subject to market and other conditions, to raise approximately \$200,000,000 through the sale of convertible subordinated notes to institutional investors and non-U.S. investors (up to \$230,000,000 if an over-allotment option to be granted is exercised in full). The notes will be convertible into Quantum Common Stock.

The securities to be offered will not be registered under the Securities Act of 1933, as amended, or applicable state securities laws, and may not be offered or sold absent registration under the Securities Act and applicable state securities laws or available exemptions from registrations.